### **Introduction**

**CHAPTER** 9

> Mud engineers must be capable of making various calculations including: capacities and volumes of pits, tanks, pipes and wellbores; circulation times; annular and pipe mud velocities; and a number of other important calculations. Mud engineering also requires the ability to calculate mud formulations and various dilution scenarios through the addition of solid and liquid components to a mud. Understanding and using the material balance concept, volume fractions, specific gravity and bulk density of materials are all part of being a mud engineer.

## **U.S. Oilfield and Metric Units**

The units of measurement used throughout this manual are U.S. oilfield units. However, metric units are used for many drilling operations around the world. In addition to these two standards, many combinations of units and modified units sets are used. Both U.S. and metric units are illustrated in this section.

Density is expressed in various units and dimensions around the world. The main units of density are lb/gal, kg/m<sup>3</sup> and kg/l (equal to Specific Gravity (SG) and g/cm<sup>3</sup>).





The metric system is based on multiples of 10 between like measurements. For example, length can be expressed in multiples of a meter.



Prefixes kilo (1,000), centi (1/100), milli (1/1,000) and micro (1/1,000,000) are used most often. For all other measurements such as mass, volume, density, pressure, etc., the same prefix system can be applied.



Table 1: Unit conversion factors.

For additional units conversion factors, see the pocket "Fluid Technology Reference" or use the extensive units conversion utility in the MUDWARE computer program.

### **General Wellbore Calculations**

### **CAPACITY, VOLUME AND DISPLACEMENT**

The **capacity** of a mud pit, a wellbore, an annulus, the inside of a pipe or any other "vessel" is the volume that vessel could hold if it were full (i.e., the maximum possible volume). The capacity of oilfield pits and tanks is usually measured in bbl, gal or  $m^3$ . Capacity can also be stated in increments of height, such as bbl/ft, bbl/in., gal/ft, gal/in. or m<sup>3</sup>/m. (This can only be done for vessels that have a constant cross-sectional area with height.)

For example, a 10.5-in. diameter well that is 3,922-ft deep contains 420 bbl of mud when full. Therefore, its capacity is 420 bbl regardless of whether it is full or not. This could also be stated as a capacity of  $0.107$  bbl/ft  $(420 \div 3.922)$ .

Likewise, if the capacity of a mud pit that is 80-in. high is 230 bbl, then the vertical capacity could be stated as  $2.87$  bbl/in.  $(230 \div 80)$  or  $34.5$  bbl/ft  $(2.87$  bbl/in. x 12 in./ft). The capacity of 4.0-in. Outside Diameter (OD), 14.0-lb/ft drill pipe is 0.0108 bbl/ft. Therefore, 10,000 ft of this 4-in. pipe would have a capacity of 108 bbl.

**Volume** refers to how much mud is actually in a mud pit, wellbore or annulus, or that is inside a pipe or any other vessel. If the vertical capacity (bbl/ft or  $m^3/m$ ) and mud level depth (ft or m) are known, then the mud depth multiplied by the vertical capacity gives the actual volume (bbl or  $m^3$ ) of mud in the vessel. If the mud pit mentioned above in the capacity example contained 61 in. of mud, then the mud volume is 2.87 bbl/in. x 61 in. or 175 bbl.

**Displacement** is the volume of mud that is expelled from the well when the drillstring or casing is run into the hole. Likewise, it is the volume of mud required to fill the well when the pipe is pulled from the hole. Displacement normally represents only the volume of the pipe. The mud inside the pipe is a capacity because the pipe fills with mud as pipe goes into the hole or during circulation. For special situations such as when the bit is plugged or when "floating" casing into the well, the capacity must be added to the displacement of the pipe.

For example, 4.0-in. OD, 14.0-lb/ft drill pipe displaces 0.0047 bbl/ft of mud as it goes into the hole. If 1,000 ft of drill pipe are run into the hole, 4.7 bbl of mud should be "displaced" from the hole. Conversely, when pulling out the same size drill pipe, the well should take 4.7 bbl of mud for every 1,000 ft of pipe removed to keep the hole full.

### **Calculating Pit and Tank Capacity and Volume**

Capacity, volume and displacement calculations use simple volumetric relationships for rectangles, cylinders, concentric cylinders and other shapes with the appropriate unit conversion factors.

Tanks on rigs can be a variety of shapes, but most are either rectangular or cylindrical. Three shapes of tanks are covered here:

- 1. rectangular.
- 2. cylindrical, horizontal.
- 3. cylindrical, vertical.

Mud tanks (also called mud pits) are usually rectangular with parallel sides and ends that are perpendicular to the bottom.

#### **RECTANGULAR PITS**

For the typical rectangular pit shown in Figure 1, the capacity can be calculated from the height, width and length.

*Where:*

- $V_{Pit}$  = Pit capacity
- $L = Pit length$
- $W = Pit width$
- $H = Pit height$
- $M = Mud$  level height

The general equation to calculate the capacity of a rectangular vessel is:



Figure 1: Rectangular mud pit.

and is valid for both metric and U.S. units.

Volume = Length x Width x Height

Therefore, the capacity of a rectangular pit, using feet, is calculated by:

 $V_{Pit}$  (ft<sup>3</sup>) = L (ft) x W (ft) x H (ft)

To convert from  $ft^3$  to U.S. oilfield barrels, divide by 5.61  $ft^3/bbl$ :

$$
V_{Pit} (bbl) = \frac{L (ft) \times W (ft) \times H (ft)}{5.61 ft^3/bbl}
$$

Expressed in bbl/ft:

$$
V_{Pit}
$$
 (bbl/ft) =  $\frac{L \text{ (ft)} \times W \text{ (ft)}}{5.61 \text{ ft}^3/\text{bb}}}$ 

The actual mud volume ( $V_{\text{Mud}}$ ) in the tank can be calculated using the mud level height M by:

 $V_{\text{Mud}}$  (ft<sup>3</sup>) = L (ft) x W (ft) x M (ft)

To convert from ft $^3$  to U.S. oilfield barrels, divide by 5.61 ft $^3\!/bb$ bbl:

$$
V_{\text{Mud}}
$$
 (bbl) =  $\frac{L (ft) x W (ft) x M (ft)}{5.61 ft^3/bbl}$ 

### **VERTICAL CYLINDRICAL TANKS**

Cylindrical tanks mounted in a vertical position as shown in Figure 2 are used for liquid mud and dry barite storage.

#### *Where:*

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> $V_{\text{Cyl}}$  = Capacity cylindrical tank D = Diameter of cylinder  $H =$  Height of cylinder

M = Material level height

 $\pi = 3.1416$ 



Figure 2: Vertical cylindrical tank.

If the diameter is not known, measure the circumference and divide by 3.1416:

$$
D = \frac{\tanh \text{ circumference}}{\pi} = \frac{\tanh \text{ circumference}}{3.1416}
$$

The general formula to calculate the capacity for a vertical cylindrical tank is:

$$
V_{Cyl} = \frac{\pi D^2 H}{4} = \frac{3.1416 D^2 H}{4} = \frac{D^2 H}{1.273}
$$

this is valid for both metric and U.S. units. Therefore, the capacity of a cylindrical pit is calculated by:

$$
V_{Cyl} (ft3) = \frac{\pi \times D^{2} (ft) \times H (ft)}{4} = \frac{3.1416 \times D^{2} (ft) \times H (ft)}{4} = \frac{D^{2} (ft) \times H (ft)}{1.273}
$$
  

$$
V_{Cyl} (m3) = \frac{\pi \times D^{2} (m) \times H (m)}{4} = \frac{3.1416 \times D^{2} (m) \times H (m)}{4} = \frac{D^{2} (m) \times H (m)}{1.273}
$$

To convert from liquid ft $^{\scriptscriptstyle 3}$  to barrels, divide by 5.61 ft $^{\scriptscriptstyle 3}\!$ /bbl:

$$
V_{Cyl} (bbl) = \frac{\pi \times D^2 (ft) \times H (ft)}{4 \times 5.61 (ft^3/bbl)} = \frac{D^2 (ft) \times H (ft)}{7.143}
$$

To convert dry  $ft^3$  of a powder to pounds, use bulk density. To obtain the number of 100-lb sacks (sx) of barite, multiply ft<sup>3</sup> by 1.35 (135 lb/ft<sup>3</sup> bulk density):

$$
V_{Cyl} (100-lb sx) = \frac{\pi D^2 (ft) x H (ft) x 1.35 (100-lb sx/ft^3)}{4}
$$
  
= 1.06 (100-lb sx/ft<sup>3</sup>) x D<sup>2</sup> (ft) x H (ft)

The actual mud volume  $(V_{\text{Mud}})$  of a vertical cylindrical tank is calculated using the mud/material level height (M) by:

$$
V_{\text{Mud}} \text{ (ft}^3 \text{ or } m^3) = \frac{\pi \times D^2 M}{4} = \frac{D^2 M}{1.273}
$$

#### **HORIZONTAL CYLINDRICAL TANKS**

Cylindrical tanks mounted in a horizontal position as shown in Figure 3 are used primarily for storage of diesel fuel, other liquids and barite. The vertical capacity and volume of a horizontal cylindrical tank varies with horizontal cross-section area and is not a linear function of height. Charts and tabular methods are available to calculate the capacity and volume of horizontal cylindrical tanks. These values can also be calculated as follows, resulting in  $ft^3$  if feet are used,  $m^3$  if meters are used, etc.

*Where:*

- $V_{\text{Cyl}}$  = Capacity cylindrical tank
- $D =$  Diameter of cylinder
- $L =$  Length of cylinder
- $M = Mud$  or material height
- $\pi = 3.1416$



Figure 3: Horizontal cylindrical tank.

$$
V_{Cyl} = \ \frac{L}{2} \left[ (2M-D) \ \sqrt{MD - M^2} + \frac{D^2}{2} \ \sin^{-1} \left( \frac{2M}{D} - 1 \right) + \ \frac{\pi D^2}{4} \right]
$$

[The result from  $sin^{-1}$  must be in radians before being added to the other parts of the equation ( $2\pi$  radians = 360°). To convert from degrees, divide by 57.3 (degree/radian) to obtain radians.]

#### **VOLUME CONVERSIONS**

For volume conversions of stored mud additives:

- To convert liquid  $ft^3$  to barrels, divide by 5.61.
- To convert dry ft<sup>3</sup> to pounds, use bulk density as listed on the product bulletin.
- For barite, to obtain the number of 100-lb sacks, multiply  $ft^3$  by 1.35 (135 lb/ $ft^3$ bulk density/100 lb per sack).
- To convert barrels to gallons multiply by 42.

*NOTE: Do not confuse the unit "barrel" with "drum." A U.S. drum has a capacity of 55 gal, not 42 gal.*

### **Capacity, Volume and Displacement**

#### **WELLBORE VOLUME**

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> While hole volumes are usually calculated with pipe in the hole, occasionally we need to know the capacity of the well without pipe. The vertical capacity of a well interval can be calculated by using the equation for a vertical cylindrical vessel. A wellbore usually consists of several hole intervals, with larger diameters near the surface progressing to smaller sections with increasing depth. To obtain the capacity of the entire wellbore, each interval must be calculated individually, then added together.

*NOTE: For "open hole" intervals, the actual hole size may be considerably larger than the bit size due to wellbore enlargement.* 

The volume of each section can be calculated from the equation for a cylinder:

$$
V_{\text{Section}} = \frac{\pi D^2 L}{4} = \frac{3.1416 \times D^2 \text{Well} \times L}{4} = \frac{D^2 \text{Well} \times L}{1.273}
$$

*Where:* 

 $D_{Well}$  = Internal Diameter (ID) of the casing, liner or open hole  $L = Length of interval$ 

When the hole size or diameter  $(D_{Well})$  is given in inches:

$$
V_{Section (bbl/ft)} = \frac{D^2_{Well (in.)}}{1,029}
$$

Conversion factor U.S. units:

 $\frac{3.1416}{4}$  x  $\frac{1 \text{ ft}^2}{144 \text{ in.}^2}$  x  $\frac{1 \text{ bbl}}{5.61 \text{ ft}^3} = \frac{1}{1,029}$ 

Many areas use inches for hole and bit diameter, but the metric system for other values. In this case, the volume can be calculated as follows:

$$
V_{Section} (m^3/m) = \frac{D^2_{Well} (in.)}{1,974}
$$

Conversion factor metric units (if diameter is in in.):

$$
\frac{3.1416}{4} \times \frac{1 \text{ m}^2}{1,550 \text{ in.}^2} = \frac{1}{1,974}
$$

Conversion factor metric units (if diameter is in mm):

$$
V_{Section (l/m)} = \frac{3.1416 \times D^{2}W^{el}}{4 \times 1,000,000 (mm^{3}/l)}
$$
  
= 
$$
\frac{3.1416 \times D^{2}W^{el}}{4,000} = \frac{D^{2}W^{el}}{1,273}
$$

To convert from liters to cubic meters divide by 1,000.

#### **CAPACITY OF DRILL PIPE OR DRILL COLLARS**

The hole volume with the drillstring in the hole is the sum of the volume inside the drillstring (capacity) plus the annular volume between the drillstring and casing or open hole.

The capacity or volume inside a drillstring, expressed in bbl/ft, can be determined from the inside diameter of the pipe in inches.

V<sub>Pipe</sub> (bbl/ft) = 
$$
\frac{\text{ID}^2_{\text{Pipe}} \text{ (in.)}}{1,029}
$$

In metric units:

$$
V_{Pipe} (l/m) = \frac{ID^{2}_{Pipe} (in.)}{1.974}
$$
  
or  

$$
V_{Pipe} (l/m) = \frac{3.1416 \times ID^{2}_{Pipe} (mm)}{4,000} = \frac{ID^{2}_{Pipe} (mm)}{1,273}
$$

To convert from liters to cubic meters divide by 1,000.

#### **ANNULAR VOLUME**

Annular volume or capacity is calculated by subtracting the areas of the two circles that define the annulus.

The annular volume in bbl/ft can be determined from the OD of pipe and ID of casing or open hole in inches.

$$
V_{\text{Annulus}}\left(\frac{bbl}{ft}\right) = \frac{ID^2 \text{Well (in.)} - OD^2 \text{pipe (in.)}}{1,029}
$$

OD pipe ID well L

*Where:*

 $ID<sub>Well</sub>$  = Inside diameter of open hole or casing  $OD<sub>Pipe</sub> = Outside diameter of drill pipe or drill collars$ 

In metric units:

$$
V_{\text{Annulus}} (l/m) = \frac{ID^2_{\text{Well}} (in.) - OD^2_{\text{Pipe}} (in.)}{1.974}
$$

or

$$
V_{\text{Annulus}}\left(l/m\right) = \frac{\text{ID}^2_{\text{Well}}\left(mm\right) - \text{OD}^2_{\text{Pipe}}\left(mm\right)}{1,273}
$$

To convert from liters to cubic meters divide by 1,000.

The annular volume can also be determined by subtracting the displacement and capacity of a pipe from the capacity of a hole or casing.

 $V_{\text{Annulus}} = \text{Capacity}$ <sub>Well</sub> – Displacement<sub>Drillstring</sub> – Capacity<sub>Drillstring</sub>



#### **DISPLACEMENT**

An estimate of the drillstring displacement ( $V_{\text{Pipe Display}}$ ) can be made using the OD and ID of drill pipe and drill collars.

$$
V_{\text{Pipe Display.}}\left(\frac{bbl}{ft}\right) = \frac{OD^{2}_{\text{Pipe}}\left(in.\right) - ID^{2}_{\text{Pipe}}\left(in.\right)}{1,029}
$$

*Where:*

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> $OD<sub>Pipe</sub> = Outside diameter of drill pipe or drill collars$  $ID_{Pipe}$  = Inside diameter of drill pipe or drill collars

In metric units:

$$
V_{\text{Pipe Display.}} (l/m) = \frac{OD^2_{\text{Pipe}} (in.) - ID^2_{\text{Pipe}} (in.)}{1.974}
$$

or

$$
V_{\text{Pipe Display.}} (l/m) = \frac{OD^2_{\text{Pipe}} (mm) - ID^2_{\text{Pipe}} (mm)}{1,273}
$$

To convert from liters to cubic meters divide by 1,000.

For more exact volumes, the capacity and displacement values from Tables 2, 3, 4a, 4b, 5 and 6 should be used to compensate for the influence of the drill pipe tool joints.



Table 2: Capacity of open hole.

**Diameter Capacity Capacity**

⁄2 0.0702 0.0366

⁄8 0.0723 0.0377

⁄4 0.0744 0.0388

⁄2 0.0877 0.0457

⁄8 0.0900 0.0469

⁄8 0.0947 0.0494

⁄8 0.1097 0.0572

⁄8 0.1175 0.0613

⁄4 0.1458 0.0760

⁄4 0.2113 0.1102

⁄8 0.2186 0.1140

⁄8 0.2487 0.1297

⁄2 0.2975 0.1552

⁄8 0.3147 0.1642

⁄8 0.3886 0.2027

⁄8 0.4702 0.2452

⁄8 0.5595 0.2919

 $\left(\frac{m^3}{m}\right)$ 

**(in.) (bbl/ft) (m3**

<b>OD</b>		Weight		ID		Capacity		<b>Displacement</b>	
in.	mm	$\mathbf{lb}/\mathbf{ft}$	kg/m	in.	mm	bbl/ft	$m^3/m$	bbl/ft	$m^3/m$
$4\frac{1}{2}$	114	13.50	20.12	3.920	100	0.0149	0.0078	0.0047	0.0025
$4\frac{1}{2}$	114	15.10	22.50	3.826	97	0.0142	0.0074	0.0055	0.0029
$4\frac{3}{4}$	121	16.00	23.84	4.082	104	0.0162	0.0084	0.0057	0.0030
5	127	15.00	22.35	4.408	112	0.0189	0.0099	0.0054	0.0028
5	127	18.00	26.82	4.276	109	0.0178	0.0093	0.0065	0.0034
$5\frac{1}{2}$	140	20.00	29.80	4.778	121	0.0222	0.0116	0.0072	0.0038
$5\frac{1}{2}$	140	23.00	34.27	4.670	119	0.0212	0.0111	0.0082	0.0043
$5\frac{3}{4}$	146	22.50	33.53	4.990	127	0.0242	0.0126	0.0079	0.0041
6	152	26.00	38.74	5.140	131	0.0257	0.0134	0.0093	0.0049
$6\%$	168	32.00	47.68	5.675	144	0.0313	0.0163	0.0114	0.0059
$\overline{7}$	178	26.00	38.74	6.276	159	0.0383	0.0200	0.0093	0.0049
$\overline{7}$	178	38.00	56.62	5.920	150	0.0340	0.0177	0.0136	0.0071
$7\frac{5}{8}$	194	26.40	39.34	6.969	177	0.0472	0.0246	0.0093	0.0049
$7\frac{5}{8}$	194	33.70	50.21	6.765	172	0.0445	0.0232	0.0120	0.0063
$7\frac{5}{8}$	194	39.00	58.11	6.625	168	0.0426	0.0222	0.0138	0.0072
$8\%$	219	38.00	56.62	7.775	197	0.0587	0.0306	0.0135	0.0070
$9\%$	244	40.00	59.60	8.835	224	0.0758	0.0395	0.0142	0.0074
$9\%$	244	47.00	70.03	8.681	220	0.0732	0.0382	0.0168	0.0088
$9\%$	244	53.50	79.72	8.535	217	0.0708	0.0369	0.0192	0.0100
$10^{3/4}$	273	40.50	60.35	10.050	255	0.0981	0.0512	0.0141	0.0074
$10^{3/4}$	273	45.50	67.80	9.950	253	0.0962	0.0502	0.0161	0.0084
$10^{3/4}$	273	51.00	75.99	9.850	250	0.0942	0.0491	0.0180	0.0094
$11\frac{3}{4}$	298	60.00	89.40	10.772	274	0.1127	0.0588	0.0214	0.0112
13%	340	54.50	81.21	12.615	320	0.1546	0.0806	0.0192	0.0100
13%	340	68.00	101.32	12.415	315	0.1497	0.0781	0.0241	0.0126
16	406	65.00	96.85	15.250	387	0.2259	0.1178	0.0228	0.0119
16	406	75.00	111.75	15.124	384	0.2222	0.1159	0.0265	0.0138
18%	473	87.50	130.38	17.755	451	0.3062	0.1597	0.0307	0.0160
20	508	94.00	140.06	19.124	486	0.3553	0.1853	0.0333	0.0174

Table 3: Casing.



Table 4a: Drill pipe.

<b>OD</b>		ID		Weight			Capacity	<b>Displacement</b>		
in.	mm	in.	mm	$\mathbf{lb}/\mathbf{ft}$	kg/m	bbl/ft	$\mathbf{m}^3/\mathbf{m}$	bbl/ft	$\mathbf{m}^3/\mathbf{m}$	
$3\frac{1}{2}$	89	2.063	52	25.30	37.70	0.0042	0.0022	0.0092	0.0048	
$3\frac{1}{2}$	89	2.250	57	23.20	34.57	0.0050	0.0026	0.0084	0.0044	
4	102	2.563	65	27.20	40.53	0.0064	0.0033	0.0108	0.0056	
$4\frac{1}{2}$	114	2.750	70	41.00	61.09	0.0074	0.0039	0.0149	0.0078	
5	127	3.000	76	49.30	73.46	0.0088	0.0046	0.0180	0.0094	
$5\frac{1}{2}$	140	3.375	86	57.00	84.93	0.0112	0.0058	0.0210	0.0110	
$6\%$	168	4.500	114	70.80	105.49	0.0197	0.0103	0.0260	0.0136	

Table 4b: Heavy-weight drill pipe.



Table 5: Drill collars.



Table 6: API tubing (standard).

### **Calculating Pump Output**

Mud pumps circulate mud under pressure during the drilling operation. Mud pumps are piston pumps and are often called "positive displacement" or "reciprocating" pumps. They have either two or three pistons (swabs) that move forward and backward inside cylinders (liners). One complete forward and backward cycle is called one stroke (stk) and is equal to the rotation of the crankshaft, so 1 stk/min = 1 RPM. Two-piston pumps are called duplex pumps and three-piston pumps are triplex pumps. Triplex pumps are more commonly used today.

Mud pump output can be calculated or is listed in tables and has units of bbl/stk or gal/stk. The actual circulation rate, also called pump output, has units of bbl/min or gal/min. The actual circulation rate is determined by multiplying the pump output (bbl/stk) by the pump rate (stk/min) and a volumetric efficiency. This efficiency is often expressed as a percent and can range from 85 to 100%. Modern mud pumps use charging centrifugal pumps to maintain a positive pressure on the mud pump suction to achieve better efficiency. Mud pump table 7a and 7b in this chapter are for 100% efficiency. Note that all equations below that call for pump output have an efficiency factor included in them.

#### **TRIPLEX MUD PUMPS**

The pistons on a triplex mud pump work only on the forward stroke and generally have short strokes (in the 6- to 12-in. range) and operate at rates, in the 60 to 120-stk/min range.

The general equation to calculate output of a triplex pump is:

$$
V_{\text{Pump Output}} = \frac{3 \times 3.1416 \times ID_{\text{Liner}} \times L \times Eff}{4}
$$
\nWhere:

\n
$$
V_{\text{Pump Output}} = \text{Pump output/stroke}
$$
\n
$$
ID_{\text{Liner}} = ID \text{ line}
$$
\n
$$
L = \text{Length of pump stroke}
$$
\n
$$
Eff = \text{Pump efficiency (decimal)}
$$

If the liner ID and stroke length are in inches, then the pump output for a triplex mud pump in bbl/stk is:

$$
V_{\text{Pump Output}}\left(\text{bbl/stk}\right) = \frac{\text{ID}^2_{\text{Linear}}\left(\text{in.}\right) \times \text{L}\left(\text{in.}\right) \times \text{Eff}\left(\text{decimal}\right)}{4,116}
$$

In metric units:

$$
V_{\text{Pump Output}}\left(\frac{1}{\text{stk}}\right) = \frac{\text{ID}^2_{\text{Liner}}\left(\text{in.}\right) \times \text{L}\left(\text{in.}\right) \times \text{Eff}\left(\text{decimal}\right)}{25.90}
$$

or

$$
V_{\text{Pump Output}}\left(l/\text{stk}\right)=\frac{\text{ID}^2_{\text{Liner}}\left(\text{mm}\right) \times L\left(\text{mm}\right) \times \text{Eff}\left(\text{decimal}\right)}{424,333}
$$

# *Engineering Calculations*

<b>Liner ID</b>	Stroke Length (in.)										
(in.)	$\mathbf{7}$	$7\frac{1}{2}$	8	$8\frac{1}{2}$	9	$9\frac{1}{2}$	10	11	12	14	
3	0.015	0.016	0.017	0.019	0.020	0.020	0.022	0.024	0.026		
$3\frac{1}{4}$	0.018	0.019	0.021	0.022	0.023	0.024	0.026	0.028	0.031		
$3\frac{1}{2}$	0.021	0.022	0.024	0.025	0.027	0.028	0.030	0.033	0.036		
$3\frac{3}{4}$	0.024	0.026	0.027	0.029	0.031	0.032	0.034	0.038	0.041		
$\overline{4}$	0.027	0.029	0.031	0.033	0.035	0.036	0.039	0.043	0.047		
$4\frac{1}{4}$	0.031	0.033	0.035	0.037	0.039	0.041	0.044	0.048	0.053		
$4\frac{1}{2}$	0.034	0.037	0.039	0.042	0.044	0.045	0.049	0.054	0.059		
$4\frac{3}{4}$	0.038	0.041	0.044	0.047	0.049	0.051	0.055	0.060	0.066		
5	0.043	0.045	0.049	0.052	0.055	0.056	0.061	0.067	0.073	0.085	
$5\frac{1}{4}$	0.047	0.050	0.054	0.057	0.060	0.062	0.067	0.074	0.080	0.094	
$5\frac{1}{2}$	0.051	0.055	0.059	0.062	0.066	0.068	0.073	0.081	0.088	0.103	
$5\frac{3}{4}$	0.056	0.060	0.064	0.068	0.072	0.074	0.080	0.088	0.096	0.112	
6	0.061	0.065	0.070	0.074	0.079	0.081	0.087	0.096	0.105	0.122	
$6\frac{1}{4}$	0.066	0.071	0.076	0.081	0.085	0.088	0.095	0.104	0.114	0.133	
$6\frac{1}{2}$	0.072	0.077	0.082	0.087	0.092	0.095	0.103	0.113	0.123	0.144	
$6\frac{3}{4}$	0.077	0.083	0.088	0.094	0.100	0.102	0.111	0.122	0.133	0.155	
$\overline{7}$	0.083	0.089	0.095	0.101	0.107	0.110	0.119	0.131	0.143	0.167	
$7\frac{1}{2}$							0.137	0.150	0.164	0.191	
8							0.155	0.171	0.187	0.218	

Table 7a: Triplex pump output (bbl/stk).

<b>Liner ID</b>	<b>Stroke Length (mm)</b>											
(mm)	177.8	190.5	203.2	215.9	228.6	241.3	254.0	279.4	304.8	355.6		
76.2	0.0024	0.0025	0.0027	0.0030	0.0032	0.0032	0.0035	0.0038	0.0041			
82.6	0.0029	0.0030	0.0033	0.0035	0.0037	0.0038	0.0041	0.0045	0.0049			
88.9	0.0033	0.0035	0.0038	0.0040	0.0043	0.0045	0.0048	0.0052	0.0057			
95.3	0.0038	0.0041	0.0043	0.0046	0.0049	0.0051	0.0054	0.0060	0.0065			
101.6	0.0043	0.0046	0.0049	0.0052	0.0056	0.0057	0.0062	0.0068	0.0075			
108.0	0.0049	0.0052	0.0056	0.0059	0.0062	0.0065	0.0070	0.0076	0.0084			
114.3	0.0054	0.0059	0.0062	0.0067	0.0070	0.0072	0.0078	0.0086	0.0094			
120.7	0.0060	0.0065	0.0070	0.0075	0.0078	0.0081	0.0087	0.0095	0.0105			
127.0	0.0068	0.0072	0.0078	0.0083	0.0087	0.0089	0.0097	0.0107	0.0116	0.0135		
133.4	0.0075	0.0080	0.0086	0.0091	0.0095	0.0099	0.0107	0.0118	0.0127	0.0149		
139.7	0.0081	0.0087	0.0094	0.0099	0.0105	0.0108	0.0116	0.0129	0.0140	0.0164		
146.1	0.0089	0.0095	0.0102	0.0108	0.0114	0.0118	0.0127	0.0140	0.0153	0.0178		
152.4	0.0097	0.0103	0.0111	0.0118	0.0126	0.0129	0.0138	0.0153	0.0167	0.0194		
158.8	0.0105	0.0113	0.0121	0.0129	0.0135	0.0140	0.0151	0.0165	0.0181	0.0211		
165.1	0.0114	0.0122	0.0130	0.0138	0.0146	0.0151	0.0164	0.0180	0.0196	0.0229		
171.5	0.0122	0.0132	0.0140	0.0149	0.0159	0.0162	0.0176	0.0194	0.0211	0.0246		
177.8	0.0132	0.0142	0.0151	0.0161	0.0170	0.1100	0.0189	0.0208	0.0227	0.0266		
190.5							0.0218	0.0239	0.0261	0.0304		
203.2						$\overline{\phantom{m}}$	0.0246	0.0272	0.0297	0.0347		

Table 7b: Triplex pump output (m<sup>3</sup>/stk).

#### **DUPLEX MUD PUMPS**

The pistons on a duplex mud pump work in both directions, so that the rear cylinder has the pump rod moving through its swept volume and occupying some volume. The difference in calculations for a duplex vs. a triplex pump is that the displacement volume of this pump rod must be subtracted from the volume in one of the cylinders, plus the difference in number of pumping cylinders, 4 for a duplex and 3 for a triplex. Duplex pumps generally have longer strokes (in the 10- to 18-in. range) and operate at lower rate, in the 40- to 80-stk/min range.

The general equation to calculate output of a duplex pump is:

$$
V_{\text{Pump Output}} = \frac{2\pi}{4} \times \left[ \text{ID}^2_{\text{Linear}} \times \text{L} + (\text{ID}^2_{\text{Linear}} - \text{OD}^2_{\text{Rod}}) \times \text{L} \right] \times \text{Eff}
$$

*Where:*

 $V_{\text{Pump Output}} = \text{Pump output/stroke}$  $ID_{Linear}$  = ID liner  $OD_{Rod}$  =  $OD$  rod<br>L = Length  $=$  Length of pump stroke  $Eff$  = Pump efficiency (decimal)

Pump output in bbl/stroke for a duplex pump with the liner ID, rod OD and stroke length are in inches.

 $V_{Pump\ Output}$  (bbl/stk) =

$$
\left[\frac{2 \times ID^2_{\text{Linear}}\ (in.) - OD^2_{\text{Rod}}\ (in.)}{6,174}\ \right] \times L\ (in.) \times \text{Eff}\ (decimal)
$$

In metric units:

$$
V_{\text{Pump Output}} (l/stk) = \left[ \frac{2 \times ID^{2}_{\text{Linear (in.)}} - OD^{2}_{\text{Rod (in.)}}}{38.85} \right] \times L \text{ (in.)} \times \text{Eff (decimal)}
$$

or

 $V_{\text{Pump Output}}$  (l/stk) =

$$
\left[\frac{2 \times ID^2_{\text{Linear}}\ (mm) - OD^2_{\text{Rod}}\ (mm)}{636,500}\ \right] \times L\ (mm) \times Eff\ (decimal)
$$

### **Annular Velocity**

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> Annular Velocity (commonly referred to as AV) is the average rate at which fluid is flowing in an annulus. A minimum annular mud velocity is needed for proper hole cleaning. This minimum annular velocity depends on a number of factors, including rate of penetration, cuttings size, hole angle, mud density and rheology. This is discussed in the chapter on hole cleaning.

The following equation calculates annular velocity based on pump output and the annular volume of the wellbore:



*Where:*

AV = Annular Velocity  $V_{\text{Pump Output}} = \text{Pump output}$  $V_{\text{Ann}}$  = Annular volume

When mud pump output is given in bbl/min and the wellbore ID and pipe OD in inches, the annular velocity in ft/min is:

AV (ft/min) =  $\frac{V_{\text{Pump Output}} (bbl/min) \times 1,029}{ID_{\text{Well}}^2 (in.) - OD_{\text{Pipe}}^2 (in.)}$ 

or

$$
AV (ft/min) = \frac{V_{pump\ Output} (gal/min) \times 24.5}{ID_{Well}^2 (in.) - OD_{pipe}^2 (in.)}
$$

*Where:*

 $ID_{Well} = ID$  open hole or casing (in.)  $OD<sub>Five</sub> = OD drill pipe or drill collars (in.)$ 

In metric units:

$$
AV (m/min) = \frac{V_{Pump\ Output} (l/min) \times 1.974}{ID_{Well}^2 (in.) - OD_{pipe}^2 (in.)}
$$

$$
AV (m/min) = \frac{V_{Pump\ Output} (l/min) \times 1,273}{ID_{Well}^2 (mm) - OD_{Pipe}^2 (mm)}
$$

### **Circulation Times**

Total circulation time is the time (or number of strokes) required for mud to circulate from the pump suction down the drillstring, out the bit, back up the annulus to the surface, through the pits and arrive at the pump suction once again.

This time is also called "mud cycle time" and is calculated by:

Total circulation time (min) =  $\frac{V_{System}}{V_{Pump\ Output}}$ 

*Where:*

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> $V_{\text{System}}$  = Total system volume (active) (bbl or m<sup>3</sup>)  $V_{\text{Pump Output}}$  = Pump output (bbl/min or m<sup>3</sup>/min)

Total circulation (strokes) = Total circulation time (min) x pump rate (stks/min)

Bottoms-up time is the time (or number of strokes) required for mud to circulate from the bit at the bottom of the hole back up the annulus to the surface. The bottoms-up time is calculated by:

$$
Bottoms-up time (min) = \frac{V_{Annulus}}{V_{Pump\ Output}}
$$

*Where:*

 $V_{\text{Annulus}}$  = Annular volume (bbl or m<sup>3</sup>)  $V_{\text{Pump Output}}$  = Pump output (bbl/min or m<sup>3</sup>/min)

Bottoms-up (strokes) = Bottoms-up time (min) x pump rate (stk/min)

Hole-cycle time is the time (or number of strokes) required for mud to circulate from the pump suction down the drillstring, out the bit, then back up the annulus to the surface, as calculated by:

Hole cycle time (min) =  $\frac{V_{Hole} - V_{DS}}{V_{Pump}}$  Output *Where:*  $V_{\text{Hole}}$  = Total hole volume (bbl or m<sup>3</sup>)  $V_{DS\;Displ}$  = Displacement of drillstring (bbl or m<sup>3</sup>)  $V_{\text{Pump Output}}$  = Pump output (bbl/min or m<sup>3</sup>/min)

Hole cycle (strokes) = Hole cycle time (min) x pump rate (stk/min)

*NOTE: Strokes times can also be calculated by dividing a given volume by the pump output in bbl/stk or m3 /stk.*

### **Hydrostatic Pressure**

Hydrostatic pressure  $(P_{HYD})$  is the pressure exerted by the weight of a liquid on its "container" and is a function of the density of the fluid and the True Vertical Depth (TVD) as shown by the equation below. In a well, this is the pressure exerted on the casing and open hole sections of the wellbore and is the force that controls formation fluids and prevents wellbore collapse.

Hydrostatic pressure = Mud weight x true vertical depth x conversion factor

### U.S. Units:

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 $P_{HYD}$  (lb/in.<sup>2</sup>) = Mud weight (lb/gal) x TVD (ft) x 0.052

Conversion factor 0.052 =  $\frac{12 \text{ in./ft}}{231 \text{ in.}^3\text{/gal}}$ 

Metric:

 $P_{HYD}$  (bar) =  $\frac{\text{Mud weight (kg/l) x TVD (m)}}{10.2}$ 

Hydrostatic pressure and wellbore hydraulics are discussed in detail in the chapters on Pressure Prediction, Pressure Control, and Shale and Wellbore Stability.

*NOTE: Remember that mud density (mud weight) changes with temperature and pressure. This is most pronounced in deep hot wells when using clear brines, oil- or synthetic-base muds.*

## **Example Problems**

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Figure 5: Problem 1 well diagram.

### **Part I: Determine the total capacity of the surface system in bbl, bbl/ft and bbl/in.**



### **Part II: Determine total mud volume in surface system in bbl.**



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### **Part III: Determine total hole volume** *without* **drillstring in the hole.**

Calculate mud volume in each hole interval and sum the volumes.

$$
V_{\text{Well}}\ (9\% \text{- in.} \text{ casting}) = \frac{9.001^2}{1,029} \times 8,300 = 0.0787 \text{ bbl/ft} \times 8,300 \text{ ft} = 653.5 \text{ bbl}
$$
\n
$$
6.456^2
$$

$$
V_{\text{Well}}\text{ (7-in. line)} = \frac{6.456^{\circ}}{1,029} \times 6,200 = 0.0405 \text{ bbl/ft} \times 6,200 \text{ ft} = 251.1 \text{ bbl}
$$

$$
V_{\text{Well}}
$$
 (6<sup>1</sup>%.  
in. OH) =  $\frac{6.125^{\circ}}{1,029}$  x 3,300 = 0.0365 **bb**1/ft x 3,300 ft = 120.3 **bb**

Total  $V_{Well}$  (w/o DS) = 653.5 + 251.1 + 120.3 = 1,024.9 bbl

**Part IV: Determine total hole volume** *with* **drill pipe in the hole.** Volume inside drillstring:

$$
V_{\text{Pipe}} \text{ (5-in. DP)} = \frac{4.276^2 \text{ bbl/ft}}{1,029} \times 8,000 \text{ ft} = 0.0178 \text{ bbl/ft} \times 8,000 \text{ ft} = 142.2 \text{ bbl}
$$
\n
$$
V_{\text{L}} = (2\frac{1}{2} \text{ in } \text{DP}) = \frac{2.764^2}{1,029} \times 8,000 = 0.0074 \text{ bbl/ft} \times 8,800 \text{ ft} = 65.3 \text{ bbl}
$$

$$
V_{\text{Pipe}}(3\text{/}2\text{ in. DP}) = \frac{2.764}{1,029} \times 8,800 = 0.0074 \text{ bbl/ft} \times 8,800 \text{ ft} = 65.3 \text{ bbl}
$$
  
 $V_{\text{Pipe}}(4\text{/}4\text{/}1\text{ in. DC}) = 2.25^2 \times 1,000 = 0.0040 \text{ bbl/ft} \times 1,000 \text{ ft} = 4.03 \text{ bbl}$ 

$$
V_{\text{Pipe}}(4\frac{3}{4}\text{ in. DC}) = \frac{2.25}{1,029} \times 1,000 = 0.0049 \text{ bbl/ft} \times 1,000 \text{ ft} = 4.92 \text{ bbl}
$$

Total V<sub>P</sub> drillstring =  $142.2 + 65.3 + 4.92$  =  $212.4$  bbl

Volume in annulus:

$$
V_{\text{Ann}}\text{ (Casing - 5-in. DP)} = \frac{9.001^2 - 5.00^2 \text{ bbl/ft}}{1,029} \times 8,000 \text{ ft} = 0.0544 \text{ bbl/ft} \times 8,000 \text{ ft} = 435.5 \text{ bbl}
$$

$$
V_{\text{Ann}}\text{ (Casing - 3½-in. DP)} = \frac{9.001^2 - 3.5^2}{1,029} \times 300 = 0.0668 \text{ bbl/ft} \times 300 \text{ ft}
$$

$$
= 20.0 \text{ bbl}
$$



(The total hole volume with pipe in the hole could also be calculated by subtracting the drillstring displacement from the hole capacity calculated in part III.)

#### **Part V: Determine total circulating system volume.**

Total  $V_{\text{System}} = 916.4 + 481.0$  = 1,397.4 bbl

> **Part VI: Determine pump output in bbl/min and gal/min; total circulation time (total mud cycle); hole cycle time; and bottoms-up time; in minutes and strokes.**

Find pump output from Tables 7a and 7b,  $6\frac{1}{2}$  in. x 12 in. = 0.1229 bbl/stk at 100%



### **Part VII: Determine annular velocity for each annular interval.**



**Part VIII: Determine hydrostatic pressure at bottom of hole due to mud density.**  $P_{HYD}$  = 17,800 ft x 16.3 lb/gal x 0.052 = 15,087 lb/in.<sup>2</sup>

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#### **PROBLEM 2: TYPICAL CALCULATIONS USING METRIC UNITS** Given:

Surface casing: 1,600 m of 13<sup>3</sup>%-in. 48-lb/ft, 323-mm ID Bit diameter: 250.8 mm (97 ⁄8 in.) Total depth: 4,200 m Drillstring: 5-in. 19.50-lb/ft, 127-mm OD, 108.6-mm ID, 200 m of 185-mm OD x 72-mm ID (7¼-in. x 2¾-in.) drill collars Surface system: 2 pits: 4-m deep, 3-m wide, 10-m long. Both pits have 2.5 m of mud with drillstring in hole. Mud weight: SG 1.50 or 1,500 kg/m3 Mud pumps: Triplex: 152.4 mm (6 in.) x 304.8 mm (12 in.), 110 stk/min,

at 90% efficiency



Figure 6: Problem 2 well diagram.

Part I: Determine total capacity of surface system in m<sup>3</sup>, m<sup>3</sup>/m and m<sup>3</sup>/cm.



**Part II: Determine total mud volume in surface system in m3 .**

 $V_{\text{Mud}}$  (m<sup>3</sup>) 2 pits  $= 2 \text{ pits} = 60 \text{ m}^3/\text{m} \times 2.5 \text{ m} = 150 \text{ m}^3$ 

**Part III: Determine total hole volume without drillstring in the hole.** Calculate mud volume in each hole interval and sum the volumes.

$$
V_{Well} (m3) = \frac{ID_{Well}2 (mm)}{1,273,000} \times L (m)
$$
  
\n
$$
V_{Csg} (m3) = \frac{3232 mm2}{1,273,000} \times 1,600 m = 131.1 m3
$$
  
\n
$$
V_{OH} (m3) = \frac{250.82 mm2}{1,273,000} \times 2,600 m = 128.4 m3
$$

Total system without drillstring:

 $V_{\text{System}} = V_{\text{Csg}} + V_{\text{OH}} = 131.1 \text{ m}^3 + 128.4 \text{ m}^3 = 259.5 \text{ m}^3$ 

## **Part IV: Determine total hole volume with drillstring in the hole.**

Volume inside drillstring:

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V<sub>Drillstring</sub> (m<sup>3</sup>) = 
$$
\frac{\text{ID}_{DS}^2 \text{ (mm)}}{1,273,000} \times \text{L (m)}
$$
  
\nV<sub>DP</sub> (m<sup>3</sup>) =  $\frac{108.6^2 \text{ mm}^2}{1,273,000} \times 4,000 \text{ m}$  = 37.1 m<sup>3</sup>  
\nV<sub>DC</sub> (m<sup>3</sup>) =  $\frac{72^2 \text{ mm}^2}{1,273,000} \times 200 \text{ m}$  = 0.8 m<sup>3</sup>

Total volume inside drillstring

 $V_{Drillstring} = V_{DP} + V_{DC} = 37.1 \text{ m}^3 + 0.8 \text{ m}^3 = 37.9 \text{ m}^3$ 

Volume in annulus:

Vannule II. unknowns (m<sup>3</sup>) = 
$$
\frac{ID_{Well}/\text{B}}{(m)}
$$
 –  $\frac{OD_{DS}^2 (mm)}{1,273,000}$  x L (m)  
\nVann( $Csg DP$ ) (m<sup>3</sup>) =  $\frac{323^2 \text{ mm}^2 - 127^2 \text{ mm}^2}{1,273,000}$  x 1,600 m = 0.06927 x 1,600 =110.8 m<sup>3</sup>  
\nV<sub>Ann(OH DP)</sub> (m<sup>3</sup>) =  $\frac{250.8^2 \text{ mm}^2 - 127^2 \text{ mm}^2}{1,273,000}$  x 2,400 m = 0.03673 x 2,400 = 88.2 m<sup>3</sup>  
\nV<sub>Ann(OH DC)</sub> (m<sup>3</sup>) =  $\frac{250.8^2 \text{ mm}^2 - 185^2 \text{ mm}^2}{1,273,000}$  x 200 m = 0.02252 x 200 = 4.5 m<sup>3</sup>  
\nV<sub>Ann(UH DC)</sub> (m<sup>3</sup>) =  $\frac{250.8^2 \text{ mm}^2 - 185^2 \text{ mm}^2}{1,273,000}$  x 200 m = 0.02252 x 200 = 4.5 m<sup>3</sup>  
\nV<sub>Ann(UH DC)</sub> = 110.8 m<sup>3</sup> + 88.2 m<sup>3</sup> + 4.5 m<sup>3</sup> = 203.5 m<sup>3</sup>  
\nW<sub>Well w/DS</sub> = V<sub>Ann(Usg DP)</sub> + V<sub>Ann (OD DP)</sub> + V<sub>Ann (OH DC)</sub>  
\n= 110.8 m<sup>3</sup> + 88.2 m<sup>3</sup> + 37.9 m<sup>3</sup> = 241.4 m<sup>3</sup>  
\nPart V: Determine total circulating system volume.  
\nV<sub>Total</sub> = V<sub>well/DS</sub> + V<sub>Surface</sub> = 241.5 m<sup>3</sup> + 150 m<sup>3</sup> = 391.5 m<sup>3</sup>  
\n

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**Part VII: Determine annular velocity for each annular interval.**



**Part VIII: Determine hydrostatic pressure at bottom of hole due to mud density.**

$$
P_{HYD} = \frac{1.5 \text{ kg/l} \times 4,200 \text{ m}}{10.2} = 617.7 \text{ bar}
$$

### **Material Balance**

The ability to perform a material balance is essential in drilling fluids engineering. Solids analysis, dilutions, increasing density and blending equations are all based on material balances.

The concept of a material balance is based on the law of conservation of mass that states that mass can be neither created nor destroyed. Simply stated, the sum of the components must equal the sum of the products. This concept is valid for mass and atoms, but it is not always valid for solutions and compounds due to solubilities and chemical reactions. Mathematically, the concept of the material balance is divided into two parts:

I. The total volume equals the sum of the volumes of the individual components.

 $V_{\text{Total}} = V_1 + V_2 + V_3 + V_4 + ...$ 

II. The total mass equals the sum of the masses of the individual components.

 $V_{\text{Total}}\rho_{\text{Total}} = V_1 \rho_1 + V_2 \rho_2 + V_3 \rho_3 + V_4 \rho_4 + ...$ 

*Where:*

V = Volume

 $ρ = Density$ 

*NOTE: The material balance is valid for both U.S. and metric units as long as the same unit is used for all calculations.*

To solve a mass balance, first determine the known and unknown volumes and densities and identify as component or product. Note that the following equations are made in U.S. units, but Table 1 and Table 8 list the conversions for the metric system.

In general, the following steps lead to solving for the unknown:

- Step 1. Draw a diagram.
- Step 2. Determine components and products, mark volumes, and densities as known or unknown.
- Step 3. Develop mass and volume balance.
- Step 4. Substitute one unknown into mass balance and solve equation.
- Step 5. Determine second unknown and calculate material consumption.

### **EXAMPLE 1: BUILDING WEIGHTED MUD.**

- Problem: Determine the quantities of materials to build  $1,000$  bbl  $(159 \text{ m}^3)$ of 16.0 lb/gal (1.92 kg/l) mud with 20 lb/bbl (57 kg/m<sup>3</sup>) M-I GEL®
	- use M-I BAR<sup>®</sup> as weighting agent. Step 1. Draw a diagram.
	- Step 2. Determine densities and volumes with known and unknown.



$$
V_{\text{Gel}} = \frac{20 \text{ lb/bbl x } 1,000 \text{ bb}}{21.7 \text{ lb/gal x } 42 \text{ gal/bbl}} = 22 \text{ bbl}
$$

Step 3. Develop mass and volume balance.

 $V_{\text{Mud}}$   $\rho_{\text{Mud}}$  =  $V_{\text{Water}}$   $\rho_{\text{Water}}$  +  $V_{\text{Ge}}$   $\rho_{\text{Ge}}$  +  $V_{\text{Bar}}$   $\rho_{\text{Bar}}$  $V_{\text{Mud}} = V_{\text{Water}} + V_{\text{Ge}} + V_{\text{Bar}}$ 

At this point the mass balance has two unknowns ( $V_{Bar}$  and  $V_{Water}$ ) that can be determined by using both equations. Solve the volume balance for one unknown and then substitute it into the mass balance.

1,000 bbl =  $V_{Water}$  + 22 bbl +  $V_{Bar}$  $V_{Bar}$  (bbl) = (1,000 – 22) –  $V_{Water}$  = 978 –  $V_{Water}$ 

Step 4. Substitute one unknown into mass balance and solve equation.

 $V_{\text{Mud}}$   $\rho_{\text{Mud}}$  =  $V_{\text{Water}}$   $\rho_{\text{Water}}$  +  $V_{\text{Ge}}$   $\rho_{\text{Ge}}$  +  $V_{\text{Bar}}$   $\rho_{\text{Bar}}$ 1,000 x 16 =  $V_{Water}$  x 8.345 + 22 x 21.7 + (978 –  $V_{Water}$ ) x 35  $16,000 = V_{Water}$  x  $8.345 + 477.4 + 34,230 - V_{Water}$  x  $35$  $V<sub>Water</sub>$  (35 – 8.345) = 477.4 + 34,230 – 16,000 = 18,707.4  $V_{Water} = \frac{18,707.4}{26.655}$  = 702 bbl



 $H<sub>2</sub>O$ 

M-I GEL

M-I BAR

ρ<sub>Water</sub><br>V<sub>Water</sub>

ρ<sub>Gel</sub><br>V<sub>Gel</sub>

ρ<sub>Bar</sub><br>V<sub>Bar</sub>

Mud ρ<sub>Mud</sub><br>V<sub>Mud</sub>



Figure 7b: Example 1: known densities and volumes.

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Step 5. Determine second unknown and calculate material consumption. The volume of barite is derived from the volume balance.

$$
V_{Bar} = (978 - V_{Water}) = 978 - 702 = 276 \text{ bbl}
$$
  
\n
$$
lb_{Bar} = 276 \text{ bbl} \times (35 \text{ lb/gal} \times 42 \text{ gal/bbl}) = 276 \text{ bbl} \times 1,470 \text{ lb/bbl} = 405,720 \text{ lb}
$$
  
\nM-I BAR = 
$$
\frac{405,720 \text{ lb}}{100 \text{ lb/sx}} = 4,057 \text{ sx}
$$

Therefore, to build 1,000 bbl (159 m3) of 16.0-lb/gal (1.92-kg/l) mud with 20 lb/bbl  $(57 \text{ kg/m}^3)$  M-I GEL, the following amount of material would be required:



Use the same equations and substitute the following:



Table 8: Metric system conversions.

### **EXAMPLE 2: BUILDING SALTWATER MUD.**

Problem: Determine the quantities of material to build  $1,000$  bbl  $(159 \text{ m}^3)$  of 14.0-lb/gal (1.68-kg/l) mud with 15 lb/bbl (42.8 kg/m<sup>3</sup>) M-I SALT GEL® and 150,000 mg/l Cl-, use M-I BAR as weighting agent.

Step 1. Draw a diagram.

Step 2. Determine densities and volumes with known and unknown.





**Saltwater** ? lb/gal ? bbl



Step 2a. Determine density of saltwater.

Figure 8: Example 2 diagram.

Salt  $H_2O$ 

> To determine the specific gravity of a salt solution, it is normally not valid to use the density of water and sodium chloride and simply solve the mass balance because the volume of salt crystals differs from dissolved salt. Use the following equation to determine the specific gravity of a sodium chloride solution.

 $ρ_{NaCl Solution} = 1 + 1.166 × 10<sup>-6</sup> × (mg/l Cl) – 8.375 × 10<sup>-13</sup> × (mg/l Cl)<sup>2</sup> +$  $1.338 \times 10^{-18} \times (mg/l \text{ Cl}^{-})^3$  $\rho(\text{kg/l})_{\text{NaCl Solution}} = 1 + 1.166 \times 10^{-6} \times (150,000) - 8.375 \times 10^{-13} \times (150,000)^2 +$  $1.338 \times 10^{-18} \times (150,000)^3$  $= 1 + 0.1749 - 0.01884 + 0.004516 = 1.1605$  kg/l  $p_{\text{NaCl Solution}}$  (lb/gal) = 1.1605 x 8.345 = 9.69 lb/gal

Step 3. Develop mass and volume balance.

 $V_{\text{Mud}}$  ρ $_{\text{Mud}}$  =  $V_{\text{Saltwater}}$  ρ $_{\text{Saltwater}}$  +  $V_{\text{Ge}}$  ρ $_{\text{Ge}}$  +  $V_{\text{Bar}}$  ρ $_{\text{Bar}}$  $V_{\text{Mud}} = V_{\text{Saltwater}} + V_{\text{Ge}} + V_{\text{Bar}}$ 

At this point the mass balance has two unknowns ( $V_{Bar}$  and  $V_{Water}$ ) that can be determined by using both equations. Solve the volume balance for one unknown and then substitute it into the mass balance.

1,000 bbl =  $V_{\text{Saltwater}} + 16.5 \text{ bbl} + V_{\text{Bar}}$  $V_{Bar}$  = 1,000 bbl – 16.5 bbl –  $V_{Saltwater}$  = 983.5 bbl –  $V_{Saltwater}$ 

Step 4. Substitute one unknown into mass balance and solve equation.

$$
V_{Mud} \rho_{Mud} = V_{Saltvater} \rho_{Saltvater} + V_{Ge} \rho_{Gel} + V_{Bar} \rho_{Bar}
$$
  
1,000 x 14.0 = V<sub>Saltvater</sub> x 9.69 + 16.5 x 21.7 + 983.5 - V<sub>Saltvater</sub> x 35  
14,000 = V<sub>Saltvater</sub> x 9.67 + 358.1 + 34,422.5 - V<sub>Saltvater</sub> x 35  
V<sub>Saltvater</sub> (35 - 9.69) = 358.1 + 34,422.5 - 14,000 = 20,780.6  
V<sub>Saltvater</sub> =  $\frac{20,780.6}{25.31}$  = 821 bbl

Step 5. Determine second unknown and calculate material consumption. The volume of barite is derived from the volume balance.

 $V_{Bar} = V_{Mud} - V_{Ge1} - V_{Saltwater} = 1,000 - 16.5 - 821 = 162.5 \text{ bbl}$  $lb_{Bar}$  = 162.5 bbl x (35 lb/gal x 42 gal/bbl) = 162.5 bbl x 1,470 lb/bbl = 238,875 lb

M-I BAR = 
$$
\frac{238,875 \text{ lb}}{100 \text{ lb/sx}}
$$
 = 2,389 sx

The volume of freshwater that is needed to achieve a saltwater density is determined by using brine tables.



Therefore, to build 1,000 bbl (159 m3) of 14.0 lb/gal (1.68 kg/l) with 15 lb/bbl  $(42.8 \text{ kg/m}^3)$  SALT GEL and 150,000 mg/l salt, the following amount of material would be required:



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> Metric system: Use the same equations and substitute by using conversion factors (see Example 1).

### **EXAMPLE 3: BLENDING MUD.**

Problem: How much of each mud must be blended together to obtain 1,000 bbl (159 m3 ) of 14.0-lb/gal (1.68-kg/l) mud?

Available volumes: 1,200 bbl of 11.2-lb/gal mud (mud 1). 1,200 bbl of 15.4-lb/gal mud (mud 2).

Step 1. Draw a diagram.

Step 2. Determine components and products with known and unknowns.

<b>Components</b>	$\rho$ (lb/gal)	V (bbl)		
$Mud_1$	11.2			
Mud <sub>2</sub>	15.4			
<b>Product</b>				
<b>Blended mud</b>	14.0	1,000		



Step 3. Develop mass and volume balance.

 $V_{Final}$   $\rho_{Final} = V_{Mud1} \rho_{Mud1} + V_{Mud2} \rho_{Mud2}$  $V<sub>Final</sub> = V<sub>Mud1</sub> + V<sub>Mud2</sub>$ 



The mass balance again has two unknowns at this point  $(V_{\text{Mudd}})$  and  $V_{\text{Mudd}})$ . Solve the volume balance for one unknown and then substitute it into the mass balance.

 $1,000 \, \text{bbl} = V_{\text{Mud1}} + V_{\text{Mud2}}$  $V_{\text{Mud2}} = 1,000 \text{ bbl} - V_{\text{Mud1}}$ 

Step 4. Substitute one unknown into mass balance and solve equation.

 $V_{Final}$   $\rho_{Final} = V_{Mud1} \rho_{Mud1} + V_{Mud2} \rho_{Mud2}$  $1,000 \times 14 = V_{\text{Mud1}} \times 11.2 + (1,000 - V_{\text{Mud1}}) \times 15.4$  $14,000 = (V_{\text{Mud1}} \times 11.2) + 15,400 - (V_{\text{Mud1}} \times 15.4)$  $V_{\text{Mud1}}$  (15.4 – 11.2) = 15,400 bbl – 14,000 bbl = 1,400

 $V_{\text{Mud1}} = \frac{1,400}{(15.4 - 11.2)}$  = 333.3 bbl

Step 5. Determine second unknown and calculate material consumption.

 $V_{\text{Mud2}} = 1,000 \text{ bbl} - V_{\text{Mud1}}$ 

 $V_{\text{Mud2}} = 1,000 - 333.3 = 666.7 \text{ bbl}$ 

Therefore, to build 1,000 bbl (159 m3 ) of 14.0-lb/gal (1.68-kg/l) mud, the following volumes of available muds need to be blended:



Metric system: Use the same equations and substitute by using conversion factors (see Example 1).

### **EXAMPLE 4: INCREASING MUD WEIGHT.**

Problem: How much M-I BAR is needed to increase the mud weight of 1,000 bbl (159 m3 ) of 14.0-lb/gal (1.68-kg/l) mud to 16.0-lb/gal (1.92-kg/l), and what will the new system volume be?

Increasing the mud weight is very similar to blending muds. Instead of blending muds, it can be treated as blending mud and barite or other weighting material together.

Step 1. Draw a diagram.

Step 2. Determine densities and volumes with known and unknown.





Step 3. Develop mass and volume balance.

 $V<sub>Final</sub>$   $\rho<sub>Final</sub>$  =  $V<sub>initial</sub>$   $\rho<sub>initial</sub>$  +  $V<sub>Bar</sub>$   $\rho<sub>Bar</sub>$  $V<sub>Final</sub> = V<sub>initial</sub> + V<sub>Bar</sub>$ 

Figure 10: Example 4 diagram.

The mass balance has two unknowns at this point ( $V_{Bar}$  and  $V_{Final}$ ). Solve the volume balance for one unknown and then substitute this unknown into the mass balance.

 $V_{Final} = V_{initial} + V_{Bar}$  $V<sub>Final</sub> = 1,000$  bbl +  $V<sub>Bar</sub>$ 

Step 4. Substitute one unknown into mass balance and solve equation.

 $V_{Final}$   $\rho_{Final} = V_{initial} \rho_{initial} + V_{Bar} \rho_{Bar}$  $(1,000 + V_{Bar}) \times 16 = 1,000 \times 14 + V_{Bar} \times 35$  $(1,000 \times (16 - 14) = V_{Bar} \times (35 - 16)$  $V_{Bar} = \frac{1,000 (16 - 14)}{(35 - 16)} = \frac{2,000}{19} = 105.3 \text{ bbl}$  $M-I BAR = \frac{105.3 \text{ bbl} \times 1,470 \text{ lb/bbl}}{100 \text{ lb/sx}} = 1,548 \text{ sx}$ 

Step 5. Determine second unknown and calculate material consumption.

 $V_{Final} = V_{initial} + V_{Bar}$ 

 $V<sub>Final</sub> = 1,000 \, \text{bbl} + 105.3 \, \text{bbl} = 1,105.3 \, \text{bbl}$ 

Therefore, to weight up 1,000 bbl (159 m $\degree$ ) of 14.0 lb/gal (1.68 kg/l) to 16.0 lb/gal (1.92 kg/l), the following material is required:

1,548 sx of M-I BAR or 70.2 mt (1 mt = 1,000 kg)

The final volume is  $1,105.3$  bbl  $(175.7 \text{ m}^3)$ .

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> This specific material balance can now be generalized to a weight-up formula for any volume or density.

Weight-up formula (barite) in U.S. units:



Weight-up formula (barite) in metric units:

Barite (kg/m<sup>3</sup>) = 4,200  $\frac{(p_{\text{desired}} - p_{\text{initial}})}{(4.2 \text{ kg}/1 - p_{\text{desired}})}$ Using kg/l for density.

### **EXAMPLE 5: DILUTION/DECREASE OF MUD WEIGHT.**

Dilution or decrease of mud weight again can be seen as blending mud, with the water or base oil being treated as mud. The only difference in blending mud is that the final volume is unknown.

Problem: Decrease the weight of 1,000 bbl (159 m3) of 16.0-lb/gal (1.92-kg/l) mud to 12.0-lb/gal (1.44-kg/l) while allowing the final volume to increase.

```
Step 1. Draw a diagram.
```

```
Step 2. Determine components and products
      with known and unknowns.
```




Figure 11: Example 5 diagram.

Step 3. Develop mass and volume balance.

 $V<sub>Final</sub>$   $\rho<sub>Final</sub> = V<sub>Mud</sub>$   $\rho<sub>Mud</sub> + V<sub>Water</sub>$   $\rho<sub>Water</sub>$  $V<sub>Final</sub> = V<sub>Mud</sub> + V<sub>Water</sub>$ 

At this point the mass balance has two unknowns ( $V_{Final}$  and  $V_{Water}$ ) that can be determined by using both equations. Solve the volume balance for one unknown and then substitute it into the mass balance.

 $V<sub>Final</sub> = 1,000$  bbl +  $V<sub>Water</sub>$ 

Step 4. Substitute one unknown into mass balance and solve equation.

 $(1,000 + V_{Water})$  x 12.0 = 1,000 x 16.0 + V<sub>Water</sub> x 8.345  $12,000 + V_{Water}$  x  $12.0 = 16,000 + V_{Water}$  x 8.345 3.655 x  $V_{Water} = 4,000$  $V_{Water} = \frac{4,000}{3.655} = 1,094 \text{ bbl}$ 

Step 5. Determine second unknown.

 $V<sub>Final</sub> = 1,000 + 1,094 = 2,094$  bbl

Therefore, to decrease the mud weight of 1,000 bbl (159 m $^{\circ}$ ) of 16.0-lb/gal  $(1.92 \text{-kg/l})$  mud to 12.0-lb/gal  $(1.44 \text{-kg/l})$ , 1,094 bbl  $(173.9 \text{ m}^3)$  of freshwater are needed.

> *NOTE: If such a large volume for dilution is required, take into consideration that mixing 1,000 bbl of fresh mud might be easier and more economical than diluting the old mud.*

Metric system: Use the same equations and substitute by using conversion factors (see Example 1).

### **EXAMPLE 6: DECREASE SOLIDS CONTENT.**

If the solids-control equipment on the rig is not sufficient to maintain a desired solids content, it is often required to reduce the solids percentage by dilution.

Problem: Decrease the solids content of 1,000 bbl (159 m3) of mud from 8 to 6% and maintain the mud weight of 12.0 lb/gal (1.44 kg/l).

To solve this problem, the mass balance equation is used with the solids content instead of densities.

- Step 1. Draw a diagram.
- Step 2. Determine components and products with known and unknowns.





Figure 12: Example 6 diagram.

Step 3. Develop mass and volume balance.

 $V_{Final}DS_{Final} = V_{initial}DS_{initial} + V_{Water}DS_{Water}$  $V<sub>Final</sub> = V<sub>initial</sub> + W<sub>Water</sub>$ 

The mass balance has two unknowns at this point ( $V_{Final}$  and  $V_{Water}$ ). Solve the volume balance for one unknown and then substitute it into the mass balance.

 $V<sub>Final</sub> = V<sub>initial</sub> + V<sub>Water</sub>$  $V_{Final} = 1,000 \, \text{bbl} + V_{Water}$ 

Step 4. Substitute one unknown into mass balance and solve equation.

 $V_{Final}DS_{Final} = V_{initial}DS_{initial} + V_{Water}DS_{Water}$ 

 $(1,000 \text{ bbl} + V_{Water}) \times 6\% = 1,000 \text{ bbl} \times 8\% + V_{Water} \times 0\%$ 

 $6,000 + V_{Water} \times 6 = 8,000$ 

 $V_{Water} = (8,000 - 6,000) \div 6 = 333.3$ 

Step 5. Determine second unknown and calculate weight-up.

 $V<sub>Final</sub> = V<sub>initial</sub> + V<sub>Water</sub>$  $V_{Final} = 1,000 + 333.3 = 1,333.3 \text{ bbl}$ 

To maintain the mud weight of 12.0 lb/gal, the 333.3 bbl of water need to be weighted up from 8.345 to 12.0 lb/gal. Use the weight-up formula.

Barite (lb/bbl) = 1,470  $\frac{(p_{\text{desired}} - p_{\text{initial}})}{(35.0 \text{ lb/gal} - p_{\text{desired}})} = 1,470 \frac{(12.0 - 8.345)}{(35 \text{ lb/gal} - 12.0)} = 233.6 \text{ lb/bbl}$  $233.6 \text{ lb/bbl} \times 333.3 \text{ bb} = 77,859 \text{ lb} \div 100 \text{ lb/s} \times = 779 \text{ sx}$ 

> Therefore, to decrease the solids content of 1,000 bbl  $(159 \text{ m}^3)$  12.0-lb/gal (1.44-kg/l) mud from 8 to 6% while maintaining the mud weight, the following amounts are needed:

 $333.3$   $(52.9 \text{ m}^3)$  bbl of freshwater 779 sx (35.3 mt) of M-I BAR

## **Solids Analysis**

The final use of material balance to be discussed is determining solids analysis. Two cases are discussed, an unweighted freshwater system without oil and a weighted system containing salt and oil.

An unweighted system is discussed first. The only components of this system are Low-Gravity Solids (LGS) and water. For calculation purposes, all low-gravity solids have a density of 21.7 lb/gal (SG 2.6) unless otherwise specified. The product in both cases is the drilling fluid. The diagram for this example is a two-component diagram.

### **UNWEIGHTED MUD**

The material balance and volume equation are as follows:

 $V_{\text{Mud}}$  $\rho_{\text{Mud}} = V_{\text{Water}} \rho_{\text{Water}} + V_{\text{LGS}} \rho_{\text{LGS}}$ 

$$
V_{\text{Mud}} = V_{\text{Water}} + V_{\text{LGS}}
$$

*Where:*

 $V_{\text{Mud}}$  = Volume of mud  $V<sub>Water</sub> = Volume of water$  $V_{LGS}$  = Volume of Low-Gravity Solids  $\rho_{\text{Mud}}$  = Density of mud or mud weight  $\rho_{Water}$  = Density of water  $\rho_{LGS}$  = Density of Low-Gravity Solids

The density of water, low-gravity solids and mud are all known. If the volume of mud is 100% and the mud weight is known, the volume of the LGS can be determined. First, the volume of water must be solved for in the volume equation.

 $\%V_{Water} = 100\% - \%V_{LGS}$ 

Then this equation must be substituted into the material balance.

100%  $\rho_{\text{Mud}} = (100\% - \%V_{\text{LGS}}) \rho_{\text{Water}} + \%V_{\text{LGS}} \rho_{\text{LGS}}$ 

Solving for the percent volume of low-gravity solids the following equation is obtained:

 $%V_{LGS}$  = 100%  $\frac{(\rho_{Mud} - \rho_{Water})}{(\rho_{LGS} - \rho_{Water})}$ 

### **UNWEIGHTED MUD**

Problem: An unweighted freshwater mud has a density of 9.2 lb/gal. Determine the percent of low-gravity solids in the system.  $\Omega_{\text{W}}$ <sub>25 = 100</sub> x ( $\rho_{\text{Mud}}$  –  $\rho_{\text{Water}}$ )

$$
\sqrt[70]{V_{LGS} - 100 \times \frac{(p_{LGS} - p_{Water})}{(p_{LGS} - p_{Water})}}
$$
  

$$
\sqrt[90]{V_{LGS}} = 100 \times \frac{(9.2 - 8.345)}{(21.7 - 8.345)} = 6.4\%
$$



Figure 13: Unweighted mud diagram.

The equation is also valid for metric units. If this mud has a specific gravity of 1.10, what is the percent low-gravity solids?

$$
\%V_{LGS} = 100 \times \frac{(\rho_{Mud} - \rho_{Water})}{(\rho_{LGS} - \rho_{Water})}
$$

$$
\%V_{LGS} = 100 \times \frac{(1.10 - 1.0)}{(2.6 - 1.0)} = 6.25\%
$$

*NOTE: For an unweighted system it is more accurate to use the above-mentioned equation instead of running a retort.* 

### **WEIGHTED MUD**

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> The second case is a weighted system containing sodium chloride and oil. This material balance is one of the more complicated material balance evaluations encountered in drilling fluids engineering.

For this example, the following is given:



A complete solids analysis can be performed with this information.

- Step 1. Draw a component diagram.
- Step 2. Determine the known and unknown variables and label the components. Use the appropriate density for the HGS, LGS and oil.





Figure 14: Weighted mud diagram.

Step 3. Write the material balance and volume equations.

V<sub>Mud</sub>  $\rho_{\text{Mud}} = V_{\text{HGS}} \rho_{\text{HGS}} + V_{\text{LGS}} \rho_{\text{LGS}} + V_{SW} \rho_{SW} + V_{\text{Oil}} \rho_{\text{Oil}}$  $V_{\text{Mud}} = V_{\text{HGS}} + V_{\text{LGS}} + V_{\text{SW}} + V_{\text{Oil}} = 100\%$ 

The volume of saltwater cannot be determined directly. The retort measures the quantity of distilled water in the mud sample ( $V_{Water}$ ). The volume of salt ( $V_{Salt}$ ) can be calculated after measuring the chloride concentration of the filtrate (saltwater).

The volume of saltwater is equal to the retort water volume plus the calculated salt volume:

 $V_{SW} = V_{Water} + V_{Salt}$ 

The equations are changed to use these variables.

 $V_{Mud}$  ρ<sub>Mud</sub> =  $V_{HGS}$  ρ<sub>HGS</sub> +  $V_{LGS}$  ρ<sub>LGS</sub> + ( $V_{Water}$  +  $V_{Salt}$ ) ρ<sub>SW</sub> +  $V_{Oil}$  ρ<sub>Oil</sub>  $V_{\text{Mud}} = V_{\text{HGS}} + V_{\text{LGS}} + (V_{\text{Water}} + V_{\text{Salt}}) + V_{\text{Oil}} = 100\%$ 

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Step 4. Develop the corresponding equations to solve for the unknowns.

The density of the saltwater  $(P_{SW})$  can be calculated from the chloride concentration. The following equation is a curve fit of density-to-chloride concentration for sodium chloride.

$$
SG_{SW} = 1 + 1.166 \times 10^{-6} \times (mg/l \text{ Cl}) - 8.375 \times 10^{-13} \times (mg/l \text{ Cl})^2 + 1.338 \times 10^{-18} \times (mg/l \text{ Cl})^3
$$
  
SC = 1.1.1.166 = 10<sup>-6</sup> = (50,000). 8.375 = 10<sup>-13</sup> = (50,000)<sup>2</sup>.

$$
SG_{SW} = 1 + 1.166 \times 10^{-6} \times (50,000) - 8.375 \times 10^{-13} \times (50,000)^{2} + 1.338 \times 10^{-18} \times (50,000)^{3} = 1.0564 \text{ kg/l}
$$
  
\n
$$
P_{SW} \text{ (lb/gal)} = 1.0564 \times 8.345 = 8.82 \text{ lb/gal}
$$

The weight percent sodium chloride of the saltwater is calculated by the following expression:

% NaCl (wt) = 
$$
\frac{mg/l \text{ Cl} \cdot x \, 1.65}{SG_{SW} \, x \, 10,000}
$$
  
% NaCl (wt) =  $\frac{50,000 \, x \, 1.65}{1.0564 \, x \, 10,000} = 7.81\%$ 

The volume percent salt of the mud  $(V_{Salt})$  can be calculated from the specific gravity and weight percent sodium chloride of the saltwater by the following equation:

$$
V_{\text{ Salt}} = V_{\text{Water}} \left[ \left( \frac{100}{\text{SG}_{\text{SW}} (100 - % \text{ NaCl (wt)})} \right) - 1 \right]
$$
  

$$
V_{\text{ Salt}} = 63\% \left[ \left( \frac{100}{1.0564 (100 - 7.81)} \right) - 1 \right] = 1.69\%
$$

Frequently this salt concentration is reported in pounds per barrel using the following conversion:

NaCl (lb/bbl) = (V<sub>Water</sub> + V<sub>Salt</sub>) x 
$$
\frac{mg/l \text{ Cl} \times 1.65}{10,000} \times \frac{3.5}{100}
$$
  
NaCl (lb/bbl) = (63 + 1.69) x  $\frac{50,000 \times 1.65}{10,000} \times \frac{3.5}{100} = 18.68 \text{ lb/bbl}$ 

Step 5. Use the material balance and volume equations to solve for the remaining unknowns.

 $V_{HGS}$  and  $V_{LGS}$  are the only remaining unknowns. First the volume equation is solved for  $V_{LGS}$  in terms of  $V_{HGS}$  and substituted into the material balance equation to obtain:

$$
V_{Mud} \rho_{Mud} = V_{HGS} \rho_{HGS} + V_{LGS} \rho_{LGS} + (V_{Water} + V_{Salt}) \rho_{SW} + V_{Oil} \rho_{Oil}
$$
  
\n
$$
V_{HGS} \rho_{HGS} = V_{Mud} \rho_{Mud} - (100 - V_{Water} - V_{Salt} - V_{Oil} - V_{HGS}) \rho_{LGS} - (V_{Water} + V_{Salt}) \rho_{SW} - V_{Oil} \rho_{Oil}
$$
  
\n
$$
V_{HGS} = \frac{100 \rho_{Mud} - (100 - V_{Water} - V_{Salt} - V_{Oil}) \rho_{LGS} - (V_{Salt} + V_{Water}) \rho_{SW} - V_{Oil} \rho_{Oil}}{\rho_{HGS} - \rho_{LGS}}
$$
  
\n
$$
V_{HGS} = \frac{16 \times 100 - (100 - 63 - 1.69 - 5) \times 21.7 - (1.69 + 63) \times 8.8 - 7 \times 5}{(35 - 21.7)} = 25.41\%
$$

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This concentration is converted to lb/bbl units as follows:

HGS = 
$$
\frac{V_{HGS}}{100}
$$
 x p<sub>HGS</sub>  
HGS (lb/bbl) =  $\frac{25.41\%}{100}$  x (35 lb/gal x 42 gal/bbl) = 373.5 lb/bbl

Next,  $V_{LGS}$  can be determined using the volume equation:

$$
V_{LGS} = 100\% - V_{Water} - V_{salt} - V_{Oil} - V_{HGS}
$$
  

$$
V_{LGS} = 100\% - 63\% - 1.69\% - 5\% - 25.41\%
$$
  
= 4.9%

This concentration is converted to lb/bbl units as follows:

LGS = 
$$
\frac{V_{LGS}}{100} \times \rho_{LGS}
$$
  
LGS (lb/bbl) =  $\frac{4.9\%}{100} \times (21.7 \text{ lb/gal} \times 42 \text{ (gal/bbl)})$  = 44.7 lb/bbl

A summary of the completed solids analysis is checked for volume and weight.



$$
\rho_{\text{Mud}} \text{ (lb/gal)} = \frac{672.1}{42} = 16.0 \text{ lb/gal}
$$

The bentonite concentration ( $V_{\text{BENT}}$ ) and drill solids ( $V_{\text{DS}}$ ) can be determined if the Cation Exchange Capacity (CEC) of the mud and drill solids is known (as measured by the Methylene Blue Test (MBT)).

The  $V_{LGS}$  are considered to be only drill solids and bentonite. The ratio (F) of the CEC of drill solids to the CEC of commercial bentonite is the fraction of equivalent bentonite in the drill solids. If the CEC is not known then a default average value of 1/9 or 0.1111 is used.

$$
\begin{aligned} \text{V}_{\text{LGS}} &= \text{V}_{\text{BENT}} + \text{V}_{\text{DS}} \\ \text{MBT} &= \text{V}_{\text{BENT}} + \text{F} \times \text{V}_{\text{DS}} \end{aligned}
$$

The volume equation is solved for VDS and substituted into the second equation that reduces to the following expression in lb/bbl units:

Bentonite (lb/bbl) = 
$$
\frac{\text{MBT} - (\text{F} \times \text{LGS} \text{ (lb/bbl)})}{(1 - \text{F})}
$$

Continuing with the example, using an MBT for the mud of 25 lb/bbl, an MBT for the drill solids of 19.5 meq/100 g, and the CEC for commercial bentonite is 65 meq/100 g:

$$
F = \frac{19.5}{65} = 0.30
$$
  
Bentonite (lb/bbl) = 
$$
\frac{25 - (0.3 \times 44.7)}{(1 - 0.3)} = 16.6 \text{ lb/bbl}
$$

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This concentration is converted to a percentage by:

$$
V_{\text{BENT}} = \frac{\text{bentonite (lb/bbl)}}{9.1} = \frac{16.6}{9.1} = 1.82\%
$$

The percent and lb/bbl drill solids are determined using the volume equation:  $V_{DS} = V_{LGS} - V_{BERT}$ 

$$
V_{DS} = 4.9 - 1.82 = 3.08\%
$$
  
Drill solids (lb/bbl) = LGS (lb/bbl) - bentonite (lb/bbl)  
Drill solids (lb/bbl) = 44.7 lb/bbl - 16.6 lb/bbl = 28.1 lb/bbl

One measure used to judge the solids concentration is the drill-solidsto-bentonite ratio:

DS/bentonite ratio =  $\frac{V_{DS}}{V_{BFNT}}$  =  $\frac{DS (lb/bbl)}{bentonic (lb/bbl)}$ DS/bentonite ratio =  $\frac{3.07\%}{1.82\%}$  or  $\frac{28.1 \text{ (lb/bbl)}}{16.6 \text{ (lb/bbl)}}$  = 1.69

### **Solids Calculation in Complex Brines**

It becomes more and more common to use low-solids or completely solids-free systems to drill certain sections of a well. The main application of these systems is to drill the reservoir section where a minimized solids content provides exceptionally low formation damage. The density of those systems is not adjusted with solids, but instead with heavy brines, and normally only a small amount of soluble solids (calcium carbonate or sized salts) is added to build a thin filter cake for fluid-loss-control reasons.



*NOTE: Do not use the above-mentioned densities without referencing the brine tables for freeze and crystallization points.*

The previously described solids analysis do not apply when determining the drill solids content of these systems because of the complexity of salt systems using salts different from sodium chloride. For a solids calculation of a brine system, it is essential to determine the correct brine density and the correct mud weight. This sounds simple, but some polymer systems tend to entrap air, making it difficult to determine the correct mud weight even when using an electronic scale or pressurized mud balance.

*NOTE: The following solids calculation only applies to systems containing LGS.*

**STEP 1: PROCEDURE TO DETERMINE MUD WEIGHT IN HIGH-VISCOSITY FLUIDS WITH ENTRAPPED AIR.**

- 1) Put a 100-ml, calibrated volumetric flask on an electronic scale and zero it.
- 2) Weigh in 40 to 60 ml of drilling fluid and record as "Weight of Drilling Fluid (DF)."
- 3) Fill the flask with deionized water to the 100-ml mark and record as "Weight of Drilling Fluid (DF) + Water (W)." Swirl the flask lightly while filling with water to release air trapped in the fluid.
- 4) Calculate the mud weight as follows:

 $ρ<sub>Mud</sub> (kg/l) = \frac{Weight<sub>Drilling Fluid</sub>}{100 - Weight<sub>Drilling Fluid</sub> + Water + Weight<sub>Drilling Fluid</sub>}$ 

*Where:*

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> ml (Water) =  $g(Water)$  = Weight $_{Drilling\, Fluid + Water}$  - Weight $_{Drilling\, Fluid}$ Volume $_{Drilling\, Fluid}$  = 100 – ml (water)

### **STEP 2: PROCEDURE TO DETERMINE BRINE DENSITY.**

Collect at least 10 ml of API filtrate. Use a laboratory centrifuge to separate solids from clear brine in case of very low fluid loss. If the centrifuge does not produce a clear brine, use a micropore filter or try to flocculate polymers by raising the pH with NaOH crystals prior to using the centrifuge. If approximately 10 ml of clear brine are recovered, use pycnometer (special small calibrated volumetric flask) and electronic balance to determine brine density.

Brine density =  $\frac{\text{Weight}_{\text{Brine}}}{\text{Volume}_{\text{Brine}}}$ 

To calculate the LGS content of the drilling fluid use mass balance.

 $V_{LGS} = 100\% \frac{(\rho_{Mud} - \rho_{Brine})}{(\rho_{LGS} - \rho_{Brine})}$ 

*NOTE: Apply material balance if the system contains non-aqueous fluids such as glycols or oil.* 

### **The Mud Report**

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> A permanent record should be made every time a mud engineer runs a mud check. The mud engineer's job is important and his responsibilities are great. Drilling equipment and the drilling operations are expensive. The crews, the tool pushers and management look to the mud engineer for direction and control of the most important thing that goes into a drilling operation — the drilling mud. To some extent, every service company that has anything to do with the well from spudding in to completion must have the help of the mud engineer and the mud report.

> These reports should be made as complete and be as well done as possible. They are not only a permanent record of your service and responsibility to the company, but they are your principal contact with your own management. These days most rigs use computer programs for the reports, but still sometimes the mud report needs to be filled in manually (since they must be made in quintuplicate it is suggested that they be printed with a ballpoint pen). You will find an example of both types in the back of this chapter.

### **DISTRIBUTION OF DAILY MUD REPORT**

The first copy of the daily mud report goes to the operating company. The second copy stays at the rig. Copy number three goes to your own district manager to be filed later in the division office. Copy number four is your personal copy and copy number five is an extra copy. If the operator wants an extra copy, give him copy number four and keep number five for your file. This copy should be retained in the engineer's active file until the well is completed and then transferred to his inactive file and filed under areas or companies. Thus, the longer an engineer remains in a territory the more valuable he can become to his own company and also the operating companies in his area.

When using computer programs, remember to keep a back-up of all your files at all times, especially on the rigsite where there is a good chance of computer failure.

# *Engineering Calculations*



Figure 15: Typical mud report.





Table 9: Summary of formulas.

## **Salt Tables**



% volume salt = 100 x (1.0 - bbl water). Table 10: Sodium chloride. Properties based on 20°C and 100% purity.

# *Engineering Calculations*



% volume salt = 100 x (1.0 - bbl water). Table 11: Calcium chloride. Properties based on 20°C and 100% purity.



Table 12: Sodium-calcium chloride blends.



% volume salt = 100 x (1.0 - bbl water). Table 13: Potassium chloride. Properties based on 20°C and 100% purity.



# *Engineering Calculations*



% volume salt = 100 x (1.0 - bbl water). Table 15: Ammonium chloride. Properties based on 20°C and 100% purity.



% volume salt = 100 x (1.0 - bbl water). Table 16: Potassium sulfate. Properties based on 20°C and 100% purity.



% volume salt = 100 x (1.0 - bbl water). Table 17:  $K-52^{m}$  (potassium acetate). Properties based on 20°C and 100% purity.



**<u>Salt | Factor | 1/Factor | Example: 384,000 mg/l CaCl<sub>2</sub> = (384,000)(0.6393)(1/1.282) = 191,000 ppm Cl<sup>-</sup>.**</u>  $\begin{array}{|c|c|c|c|c|}\n\hline\nCaCl_2 & 1.5642 & 0.6393 \\
\hline\nNaCl & 1.6488 & 0.6065\n\end{array}$ 

NaCl 1.6488 KCl  $\big| 2.103 \big| 0.4755$ 

All titration results are in mg/l.

Table 18: Concentration conversions for brines.